

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Phone: (214) 758-6107

Last Four Digits of Acct #:N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #:N/A

BANC OF AMERICA CREDIT PRODUCTS,
INC.

Name of Transferor

Court Claim # (if known): Claim No. 12171

Amount of Claim Transferred:
\$863,360.00

Date Claim Filed: September 14, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 12172

Amount of Claim Transferred:
\$863,360.00

Date Claim Filed: September 14, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 16839

Amount of Claim Transferred: \$794,000.00
Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 13201

Amount of Claim Transferred: \$794,000.00

Date Claim Filed: September 16, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26204

Amount of Claim Transferred: \$806,993.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26201

Amount of Claim Transferred: \$806,993.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66108

Amount of Claim Transferred:

\$1,638,700.38

Date Claim Filed: January 12, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66107

Amount of Claim Transferred:

\$1,638,700.38

Date Claim Filed: January 12, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22194

Amount of Claim Transferred: \$465,552.00

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22195

Amount of Claim Transferred: \$465,552.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 24530

Amount of Claim Transferred:
\$1,466,739.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 24541

Amount of Claim Transferred:
\$1,466,739.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 12489

Amount of Claim Transferred:
\$1,282,638.41
Date Claim Filed: September 14, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 12490

Amount of Claim Transferred:
\$1,282,638.41
Date Claim Filed: September 14, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone:_____
Last Four Digits of Acct #:N/A_____

Court Claim # (if known): Claim No. 21893

Amount of Claim Transferred:
\$3,963,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone:_____
Last Four Digits of Acct #:N/A_____

Court Claim # (if known): Claim No. 21894

Amount of Claim Transferred:
\$3,963,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone:_____
Last Four Digits of Acct #:N/A_____

Court Claim # (if known): Claim No. 33525

Amount of Claim Transferred:
\$3,767,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone:_____
Last Four Digits of Acct #:N/A_____

Court Claim # (if known): Claim No. 33527

Amount of Claim Transferred:
\$3,767,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone:_____
Last Four Digits of Acct #:N/A_____

Court Claim # (if known): Claim No. 15883

Amount of Claim Transferred:
\$2,463,216.00
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15884

Amount of Claim Transferred:
\$2,463,216.00
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15885

Amount of Claim Transferred:
\$1,508,254.00
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15886

Amount of Claim Transferred:
\$1,508,254.00
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66094

Amount of Claim Transferred:
\$3,336,027.00
Date Claim Filed: January 12, 2010
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66095

Amount of Claim Transferred:
\$3,336,027.00
Date Claim Filed: January 12, 2010
Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 26221

Amount of Claim Transferred:

\$2,792,311.84

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone:_____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 26241

Amount of Claim Transferred:

\$2,792,311.84

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone:_____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 66953

Amount of Claim Transferred:

\$1,650,000.00

Date Claim Filed: July 22, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone:_____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 66952

Amount of Claim Transferred:

\$1,650,000.00

Date Claim Filed: July 22, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone:_____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 33597

Amount of Claim Transferred:

\$2,901,953.13

Date Claim Filed: April 17, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone:_____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 33600

Amount of Claim Transferred:

\$2,901,953.13

Date Claim Filed: April 17, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 33172

Amount of Claim Transferred:

\$4,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 33171

Amount of Claim Transferred:

\$4,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66096

Amount of Claim Transferred:

\$5,460,726.95

Date Claim Filed: January 13, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66097

Amount of Claim Transferred:

\$5,460,726.95

Date Claim Filed: January 13, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19537

Amount of Claim Transferred: \$611,513.41

Date Claim Filed: September 19, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19526

Amount of Claim Transferred: \$611,513.41

Date Claim Filed: September 19, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19531

Amount of Claim Transferred:

\$1,372,383.27

Date Claim Filed: September 19, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19528

Amount of Claim Transferred:

\$1,372,383.27

Date Claim Filed: September 19, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 67359

Amount of Claim Transferred: \$562,926.99

Date Claim Filed: March 07, 2011

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19530

Amount of Claim Transferred: \$562,926.99

Date Claim Filed: September 19, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19521

Amount of Claim Transferred: \$822,533.93
Date Claim Filed: September 19, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19533

Amount of Claim Transferred: \$822,533.93
Date Claim Filed: September 19, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 67358

Amount of Claim Transferred: \$739,294.81
Date Claim Filed: March 7, 2011
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 19538

Amount of Claim Transferred: \$739,296.25
Date Claim Filed: September 19, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 23438

Amount of Claim Transferred:
\$1,366,001.90
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 23416

Amount of Claim Transferred:

\$1,366,001.90

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 23436

Amount of Claim Transferred:

\$1,455,346.40

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 23422

Amount of Claim Transferred:

\$1,455,346.40

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 23415

Amount of Claim Transferred:

\$1,328,955.20

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 23431

Amount of Claim Transferred:

\$1,328,955.20

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15173

Amount of Claim Transferred:

\$5,522,000.00

Date Claim Filed: September 17, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15176

Amount of Claim Transferred:

\$5,522,000.00

Date Claim Filed: September 17, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 21406

Amount of Claim Transferred:

\$4,763,000.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 21407

Amount of Claim Transferred:

\$4,763,000.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 67269

Amount of Claim Transferred:

\$4,300,000.00

Date Claim Filed: December 20, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 67268

Amount of Claim Transferred:

\$4,300,000.00

Date Claim Filed: December 20, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20121

Amount of Claim Transferred:

\$36,756,889.77

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20149

Amount of Claim Transferred:

\$36,756,889.77

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 21750

Amount of Claim Transferred:

\$1,238,730.06

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 21748

Amount of Claim Transferred:

\$1,238,730.06

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: December 26, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc. (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claims agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.** (“Buyer”), all of Seller’s rights, title and interest in and to the claims of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBSF Claim #	Transferred Claim Amount
1	12172	\$863,360.00
2	13201	\$794,000.00
3	26201	\$806,993.00
4	66107	\$1,638,700.38
5	22195	\$465,552.00
6	24541	\$1,466,739.00
7	12490	\$1,282,638.41
8	21894	\$3,963,000.00
9	33527	\$3,767,000.00
10	15884	\$2,463,216.00
11	15886	\$536,784.00
12	15886	\$971,470.00
13	66095	\$3,336,027.00
14	26241	\$2,792,311.84
15	66952	\$1,650,000.00
16	33600	\$2,901,953.13
17	33171	\$4,000,000.00
18	66097	\$5,460,726.95
19	19526	\$611,513.41
20	19528	\$1,372,383.27
21	19530	\$562,928.99
22	19533	\$822,533.93
23	19538	\$739,296.25
24	23416	\$1,366,001.90
25	23422	\$1,455,346.40
26	23431	\$1,328,955.20
27	15176	\$5,522,000.00
28	21407	\$4,763,000.00
29	67268	\$4,300,000.00
30	20149	\$13,219,270.57

31	20149	\$2,774,180.35
32	20149	\$3,735,434.35
33	20149	\$8,395,441.56
34	20149	\$8,632,562.94
35	21748	\$1,238,730.06
	Total	\$100,000,050.89

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of
Claim by their duly authorized representatives as of December 21, 2018.

Banc of America Credit Products, Inc.

By: M. Smith
Name:
Title:

Meredith R. Smith
Vice President

HBK Master Fund L.P.

By: _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of December 21, 2018.

Banc of America Credit Products, Inc.

By: _____
Name:
Title:

HBK Master Fund L.P.

By: _____
Name:
Title: 
Beauregard A. Fournet
Authorized Signatory

By: HBK Services LLC
Investment Advisor

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc. (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claims agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.** (“Buyer”), all of Seller’s rights, title and interest in and to the claims of Seller against **Lehman Brothers Holdings Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBHI Claim #	Transferred Claim Amount
1	12171	\$863,360.00
2	16839	\$794,000.00
3	26204	\$806,993.00
4	66108	\$1,638,700.38
5	22194	\$465,552.00
6	24530	\$1,466,739.00
7	12489	\$1,282,638.41
8	21893	\$3,963,000.00
9	33525	\$3,767,000.00
10	15883	\$2,463,216.00
11	15885	\$536,784.00
12	15885	\$971,470.00
13	66094	\$3,336,027.00
14	26221	\$2,792,311.84
15	66953	\$1,650,000.00
16	33597	\$2,901,953.13
17	33172	\$4,000,000.00
18	66096	\$5,460,726.95
19	19537	\$611,513.41
20	19531	\$1,372,383.27
21	67359	\$562,926.99
22	19521	\$822,533.93
23	67358	\$739,294.81
24	23438	\$1,366,001.90
25	23436	\$1,455,346.40
26	23415	\$1,328,955.20
27	15173	\$5,522,000.00
28	21406	\$4,763,000.00
29	67269	\$4,300,000.00
30	20121	\$13,219,270.57
31	20121	\$2,774,180.35

32	20121	\$3,735,434.35
33	20121	\$8,395,441.56
34	20121	\$8,632,562.94
35	21750	\$1,238,730.06
	Total	\$100,000,047.45

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of December 21, 2018.

Banc of America Credit Products, Inc.

By: M. Smith
Name:
Title: **Meredith R Smith**
Vice President

HBK Master Fund L.P.

By: _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of
Claim by their duly authorized representatives as of December 21, 2018.

Banc of America Credit Products, Inc.

By: _____
Name:
Title:

HBK Master Fund L.P.

By: 
Name:
Title:  Beauregard A. Fournet
Authorized Signatory

By: HBK Services LLC
Investment Advisor